The PSID Data
Custom Codebook

J327825

N. of Variables: 14

ER30000   **"RELEASE NUMBER"**

Release Number

Value/Range	Code Value/Range Text
1	Release number 1, June 2023

ER30001   **"1968 INTERVIEW NUMBER"**

1968 Interview Number (1968 ID Number)

This variable is the 1968 family ID number. The combination of this variable and Person Number (ER30002) provides unique identification for each individual on the data file. Individuals associated with families from the Latino and Immigrant samples, added to the PSID in 1990/1992 and 1997/1999, and 2017 respectively, were assigned 1968 IDs so that they, too, have unique identifiers compatible with the PSID structure for the core (SRC and Census) sample.

Non-comparability Notes

I-k

Value/Range	Code Value/Range Text
1 - 2,930	Member of, or moved into, a family from the 1968 SRC cross-section sample
3,001 - 3,511	Member of, or moved into, a family from the Immigrant sample added in 1997 and 1999. Values of 3001-3441 indicate families first interviewed in 1997; values of 3442-3511 indicate families not interviewed until 1999.
4,001 - 4,851	Member of, or moved into, a family from the Immigrant sample added in 2017 and 2019. Values of 4001-4462 and (ER32052=2017) indicate families first interviewed in 2017; values of 4700-4851 indicate families not interviewed until 2019. Values of 4001-4462 and ER32052=2019 indicate the Multiplicity sample not interviewed until 2019
5,001 - 6,872	Member of, or moved into, a family from the 1968 Census sample
7,001 - 9,308	Member of, or moved into, a family from the Latino sample added in 1990 and 1992. Values of 7001-9043 indicate families first interviewed in 1990; values of 9044-9308 indicate families not interviewed until 1992.

ER30002   **"PERSON NUMBER   68"**

Person Number

Value/Range	Code Value/Range Text
1 - 19	Individuals living in core sample families at the time of the 1968 interview; individuals living in Latino sample families at the time of the 1990 (or 1992) interview; individuals living in Immigrant sample families at the time of the 1997 (or 1999) or 2017 (or 2019) interview

20 Husband of a core sample 1968 Head living in an institution at the time of the 1968 interview; spouse of a Latino sample 1990 Head living in an institution at the time of the 1990 interview; spouse of an Immigrant sample 1997/1999 or 2017/2019 Head/Reference Person living in an institution at the time of the 1997/1999 or 2017/2019 interview

21 – 26 Children or stepchildren of a 1968 core sample Head who were under 25 and living in institutions at the time of the 1968 interview; children of a Latino sample 1990 (or 1992) Head who were under 25 and living in institutions at the time of the 1990 (or 1992) interview; children of an Immigrant sample 1997 (or 1999) or 2017 (or 2019) Head/Reference Person who were under 25 and living in institutions at the time of the 1997 (or 1999) or 2017 (or 2019) interview

30 – 169 Individuals born into the core sample since the 1968 interview, the Latino sample since the 1990 (or 1992) interview, or the Immigrant sample since the 1997 (or 1999) or 2017 (or 2019) interview and who have at least one sample parent; these persons are sample members

170 – 226 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999), who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Head/Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent.

227 Spouse of a core sample 1968 Head who moved out in the year prior to the 1968 interview; spouse of a Latino sample 1990 Head who moved out in the year preceding the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who moved out in the year preceding the 1997 (or 1999) interview. Spouse of an Immigrant sample 2017 (or 2019) Reference Person who moved out in the year preceding the 2017 (or 2019) interview. These individuals are nonsample.

228 Spouse of a core sample 1968 Head who died in the year prior to the 1968 interview; spouse of a Latino sample 1990 (or 1992) Head who died in the year prior to the 1990 (or 1992) interview; spouse of an Immigrant sample 1997 (or 1999) Head who died in the year prior to the 1997 (or 1999) interview; spouse of an Immigrant sample 2017 (or 2019) Reference Person who died in the year prior to the 2017 (or 2019) interview. These individuals are nonsample.

229 - 399 Individuals who moved into a core family for the first time after the 1968 interview or who have no sample parent; individuals from the Latino sample, other than the spouse of a 1990 (or 1992) Head, who moved out in the year preceding the 1990 (or 1992) interview or who moved in for the first time after the 1990 (or 1992) interview; individuals from the 97 Immigrant sample, other than the spouse of a 1997 (or 1999) Head, who moved out in the year preceding the 1997 (or 1999) interview or who moved in for the first time after the 1997 (or 1999) interview; individuals from the 17 Immigrant sample, other than the spouse of a 2017 (or 2019) Reference Person, who moved out in the year preceding the 2017 (or 2019) interview or who moved in for the first time after the 2017 (or 2019) interview.

These individuals are nonsample unless they were born after the initial wave and have at least one sample parent. This series is simply a continuation of the 170-226 group.

ER53001   "RELEASE NUMBER"

Release Number

January 2016: For Release 2 we have corrected the values for K68/K69 and L68/L69 (Religious preference and religious denomination of Head and Wife/"Wife" ER57599/ER57600 ER57709/ER57710 respectively). Previously, the other specifies were not recoded however, in Release 2 we have updated these variables to the final coded version.

November 2017: For Release 3 we have added the aggregated consumption variables (ER58212A1-ER58212E3). These variables were previously released on a supplemental file. Corrections were made to the imputation of missing data for vehicle gasoline costs, additional vehicle costs, and vehicle repair costs, and to the calculation on total mortgage payment.

June 2023: For Release 4, we have added 32 variables consumption variables. 31 variables are accuracy codes and one is a generated variable TOTAL EXPENDITURE (ER58212E4). Users should note that corrections were made to the following variables where we found errors WTR REINSTATED DROPPED FAMILY (ER53010), A49 MONTH MOVED (ER53141), HOUSING, MORTGAGE AND HOME INSURANCE EXPENDITURE: (ER58212A5, ER58212A6 and ER58212A9).

Value/Range	Code Value/Range Text
1	Release number 1, May 2015
2	Release number 2, January 2016
3	Release number 3, November 2017
4	Release number 4, June 2023

ER53017   "AGE OF HEAD"

Age of 2013 Head

This variable represents the actual age of the 2013 Head of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Head.

Value/Range	Code Value/Range Text
14 - 120	Actual age
999	DK; NA

ER34201   "2013 INTERVIEW NUMBER"

2013 Interview Number (2013 ID Number)

The values for this variable represent the 2013 interview number of the family in which this individual was included in 2013. We interviewed 9,063 families in 2013.

Value/Range	Code Value/Range Text
1 - 9,107	2013 family interview number
0	Inap.: this individual was main family nonresponse by 2013 or mover-out nonresponse by 2011; from Latino sample (ER30001=7001-9308)

ER34202   "SEQUENCE NUMBER   13"

2013 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2013 interview.

Value/Range	Code Value/Range Text
1 - 20	Individuals in the family at the time of the 2013 interview
51 - 59	Individuals in institutions at the time of the 2013 interview
71 - 80	Individuals who moved out of the FU or out of institutions and established their own households between the 2011 and 2013 interviews
81 - 89	Individuals who were living in 2011 but died by the time of the 2013 interview
0	Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4851); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

ER34203   "RELATION TO HEAD   13"

2013 Relationship to Head

Note that these relationships are those to the 2011 Head for any individual whose 2013 sequence number (ER34202) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2011 Head is no longer present at the time of the 2013 interview, his or her relationship to Head is coded 10; the new 2013 Head also is coded 10. Therefore, to select current Heads, the user must select those coded 10 in this variable whose sequence numbers (ER34202) are coded 01.

Value/Range	Code Value/Range Text
10	Head in 2013; 2011 Head who was mover-out nonresponse by the time of the 2013 interview

20 Legal Wife in 2013; 2011 Wife who was mover-out nonresponse by the time of the 2013 interview

22 "Wife"--female cohabitor who has lived with Head for 12 months or more; 2011 "Wife" who was mover-out nonresponse by the time of the 2013 interview

30 Son or daughter of Head (includes adopted children but not stepchildren)

33 Stepson or stepdaughter of Head (children of legal Wife [code 20] who are not children of Head)

35 Son or daughter of "Wife" but not Head (includes only those children of mothers whose relationship to Head is 22 but who are not children of Head)

37 Son-in-law or daughter-in-law of Head (includes stepchildren-in-law)

38 Foster son or foster daughter, not legally adopted

40 Brother or sister of Head (includes step and half sisters and brothers)

47 Brother-in-law or sister-in-law of Head; i.e., brother or sister of legal Wife, or spouse of Head's brother or sister

48 Brother or sister of Head's cohabitor (the cohabitor is coded 22 or 88)

50 Father or mother of Head (includes stepparents)

57 Father-in-law or mother-in-law of Head (includes parents of legal wives [code 20] only)

58 Father or mother of Head's cohabitor (the cohabitor is coded 22 or 88)

60 Grandson or granddaughter of Head (includes grandchildren of legal Wife [code 20] only; those of a cohabitor are coded 97)

65 Great-grandson or great-granddaughter of Head (includes great-grandchildren of legal Wife [code 20]; those of a cohabitor are coded 97)

66 Grandfather or grandmother of Head (includes stepgrandparents)

67 Grandfather or grandmother of legal Wife (code 20)

68 Great-grandfather or great-grandmother of Head

69 Great-grandfather or great-grandmother of legal Wife (code 20)

70 Nephew or niece of Head

71 Nephew or niece of legal Wife (code 20)

72 Uncle or Aunt of Head

73 Uncle or Aunt of legal Wife (code 20)

74 Cousin of Head

75 Cousin of legal Wife (code 20)

83 Children of first-year cohabitor but not of Head (the parent of this child is coded 88)

88 First-year cohabitor of Head

90 Legal husband of Head

95 Other relative of Head

96 Other relative of legal Wife (code 20)

97 Other relative of cohabitor (the cohabitor is code 22 or 88)

98 Other nonrelatives (includes homosexual partners, friends of children of the FU, etc.)

0 Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4851); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34202=0)

ER34204   "AGE OF INDIVIDUAL   13"

Age at the Time of the 2013 Interview

The values for this variable represent the actual age of the individual reported in years on his or her most recent birthday. Consistency of ER34204 with ER34205-ER34206 was not forced unless it was clear that the interviewer made an error in recording the individual's age or birth date.

Value/Range	Code Value/Range Text
1	Newborn up to second birthday
2 - 125	Actual age
999	DK; NA; refused
0	Inap.: from Latino sample (ER30001=7001-9308); from Immigrant 2017 sample (ER30001=4001-4851); main family nonresponse by 2013 or mover-out nonresponse by 2011 (ER34201=0)

ER66001   "RELEASE NUMBER"

Release Number

Users should note that the 2017 CORE/IMMIGRANT FAM WEIGHT NUMBER 1 (ER71570) has zero values for the new Immigrant 2017 sample (ER66009=4001-4462)

For Release 2 we have added a new variable 2017 CROSS-SECTIONAL FAMILY WEIGHT (ER71571) which encompasses the Core/Immigrant 97/99 and Immigrant 17 Samples.

June 2023: For Release 3,added 35 variables consumption variables. 33 variables are accuracy codes and two are generated variable TOTAL EXPENDITURE (ER71527B) and TOTAL CONSUMPTION WITH RENTAL VALUE (ER71527C). Users should note that format corrections (adding a decimal place) were made to Reference Person and Spouse/Partner Imputed weeks including: ER71227, ER71234, ER71236, ER71238, ER71240, ER71242, ER71244, ER71246, ER71248, ER71255, ER71257, ER71259, ER71261, ER71263 and ER71265.

Value/Range	Code Value/Range Text
1	Release number 1, February 2019
2	Release number 2, August 2019
3	Release number 3, June 2023

ER66017   "AGE OF REFERENCE PERSON"

Age of 2017 Reference Person

This variable represents the actual age of the 2017 Reference Person of the FU. The minimum value is usually 18, although in rare cases a person under 18 might become Reference Person.

Value/Range	Code Value/Range Text
14 - 120	Actual age
999	DK; NA

ER34501   "2017 INTERVIEW NUMBER"

2017 Interview Number (2017 ID Number)

The values for this variable represent the 2017 interview number of the family in which this individual was included in 2017. We interviewed 9,607 families in 2017.

Value/Range	Code Value/Range Text
1 - 9,656	2017 family interview number
0	Inap.: this individual was main family nonresponse by 2017 or mover-out nonresponse by 2015; from Latino sample (ER30001=7001-9308)

ER34502   "SEQUENCE NUMBER   17"

2017 Sequence Number

This variable provides a means of identifying an individual's status with regard to the FU at the time of the 2017 interview.

Value/Range	Code Value/Range Text
1 - 20	Individuals in the family at the time of the 2017 interview
51 - 59	Individuals in institutions at the time of the 2017 interview
71 - 80	Individuals who moved out of the FU or out of institutions and established their own households between the 2015 and 2017 interviews
81 - 89	Individuals who were living in 2015 but died by the time of the 2017 interview
0	Inap.: from Immigrant 17 recontact sample (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462 and ER32052=2019); from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34501=0)

ER34503   "RELATION TO REFERENCE PERSON   17"

2017 Relationship to Reference Person

Note that these relationships are those to the 2015 Reference Person for any individual whose 2017 sequence number (ER34502) is greater than 50; that is, individual has moved out of the FU. Thus, for example, if the 2015 Reference Person is no longer present at the time of the 2017 interview, his or her relationship to Reference Person is coded 10; the new 2017 Reference Person also is coded 10. Therefore, to select current Reference Persons, the user must select those coded 10 in this variable whose sequence numbers (ER34502) are coded 01.

Value/Range	Code Value/Range Text
10	Reference Person in 2017; 2015 Reference Person who was mover-out nonresponse by the time of the 2017 interview
20	Legal Spouse in 2017; 2015 Spouse who was mover-out nonresponse by the time of the 2017 interview
22	Partner--cohabitor who has lived with Reference Person for 12 months or more; 2015 Partner who was mover-out nonresponse by the time of the 2017 interview
30	Son or daughter of Reference Person (includes adopted children but not stepchildren)
33	Stepson or stepdaughter of Reference Person (children of legal Spouse [code 20] who are not children of Reference Person)
35	Son or daughter of Partner but not Reference Person (includes only those children of mothers whose relationship to Reference Person is 22 but who are not children of Reference Person)
37	Son-in-law or daughter-in-law of Reference Person (includes stepchildren-in-law)
38	Foster son or foster daughter, not legally adopted
40	Brother or sister of Reference Person (includes step and half sisters and brothers)
47	Brother-in-law or sister-in-law of Reference Person (i.e., brother or sister of legal Spouse; spouse of HD's brother or sister; spouse of legal Spouse's brother or sister)
48	Brother or sister of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
50	Father or mother of Reference Person (includes stepparents)
57	Father-in-law or mother-in-law of Reference Person (includes parents of legal spouses [code 20] only)
58	Father or mother of Reference Person's cohabitor (the cohabitor is coded 22 or 88)
60	Grandson or granddaughter of Reference Person (includes grandchildren of legal Spouse [code 20] only; those of a cohabitor are coded 97)
65	Great-grandson or great-granddaughter of Reference Person (includes great-grandchildren of legal Spouse [code 20]; those of a cohabitor are coded 97)
66	Grandfather or grandmother of Reference Person (includes stepgrandparents)

67 Grandfather or grandmother of legal Spouse (code 20)

68 Great-grandfather or great-grandmother of Reference Person

69 Great-grandfather or great-grandmother of legal Spouse (code 20)

70 Nephew or niece of Reference Person

71 Nephew or niece of legal Spouse (code 20)

72 Uncle or Aunt of Reference Person

73 Uncle or Aunt of legal Spouse (code 20)

74 Cousin of Reference Person

75 Cousin of legal Spouse (code 20)

83 Children of first-year cohabitor but not of Reference Person (the parent of this child is coded 88)

88 First-year cohabitor of Reference Person

90 Uncooperative legal spouse of Reference Person (this individual is unable or unwilling to be designated as Reference Person or Spouse)

92 Uncooperative partner of Reference Person (this individual is unable or unwilling to be designated as Partner)

95 Other relative of Reference Person

96 Other relative of legal Spouse (code 20)

97 Other relative of cohabitor (the cohabitor is code 22 or 88)

98 Other nonrelatives (includes friends of children of the FU, boyfriend/girlfriend of son/daughter, et al.)

 0 Inap.: from Immigrant 17 recontact sample (ER30001=4700-4851) or Multiplicity sample (ER30001=4001-4462 and ER32052=2019); from Latino sample (ER30001=7001-9308); main family nonresponse by 2017 or mover-out nonresponse by 2015 (ER34502=0)

Non-comparability Notes Appendix

    I-k Field width differs.